

19th January, 2016

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: Reconciliation of Share Capital Audit Report as per Regulation 55A for the quarter ended 31st December, 2015

Dear Sir,

Kindly find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 55A of SEBI Regulation, 2003 as amended from time to time for the Quarter ended 31st December, 2015.

Kindly take the same on record and acknowledge the receipt

Thanking You,

Yours faithfully,

For NGL FINE CHEM LIMITED



**RAHUL NACHANE
MANAGING DIRECTOR**

DIN 00223346

Encl.: As above.

Reconciliation of Capital Audit Report as per regulation 55A of the Securities and Exchange Board of India (Depositories and Participants) (Second Amendment) Regulations, 2003

1. For Quarter Ended : **31ST December, 2015**
 2. ISIN : **INE887E01022**
 3. Face Value : **Rs.5/- each**
 4. Name of the Company : **NGL FINE-CHEM LIMITED**
 5. Registered Office Address : **301, E Square Subhash Road, Vile Parle (East), Mumbai-400057**
 6. Correspondence Address : **2, Metalage Industrial Compound, Subhash Road, Jogeshwari (E), Mumbai – 400 060.**
 7. Telephone & Fax No. : **Tel. No.: 27630547
Fax No.: 28365950**
 8. Email address : **ngl@vsnl.com**
 9. Names of the Stock Exchange where the Company's securities are listed : **Bombay Stock Exchange Limited**
- | | Number of Shares | % of Total Issued Capital |
|---|-------------------------|----------------------------------|
| 10. Issued Capital | 61,78,024 | 100.00 |
| 11. Listed Capital (Exchange wise) | 61,78,024 | 100.00 |
| 12. Held in Dematerialized form in CDSL | 1889725 | 30.59 |
| 13. Held in Dematerialized form in NSDL | 3282424 | 53.13 |
| 14. Physical | 1005875 | 16.28 |
| 15. Total No. of shares (12+13+14) | 61,78,024 | 100.00% |
16. Reasons for difference if any between (10 & 11), (10 & 15) & (11 & 15) : **Not Applicable**

17. Certifying the details of change in share capital during the quarter under consideration as per table below:

| Particulars | No. of shares | Applied /Not Applied for listing | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal appr. Pending for SE (Specify names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes / No) If : Yes.
not, updated upto which date
19. Reference of previous quarter with regards to : N.A.
excess dematerialized shares, if any.
20. Has the company resolved the matter : N.A.
mentioned in point No. 19 above in the current quarter? if not, reason why?
21. Mention total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

| Total no. of demat/remat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22. Name, Telephone & Fax No. of the : Mr. Rahul Nachane
Compliance Officer of the Co. Tel. No.: 28380135



23. Name, Address, Tel. & Fax No. : **HS Associates,**
Regn. No. of the Auditor **Company Secretaries**
206, 2nd Floor,
Tanatia & Jogani Industrial Premises
Sitaram Mills Compound,
J.R. Boricha Marg,
Lower Parel (East)
Mumbai: 400011
Tel No. 022-23088998/23008998
C.P.: 1483
FCS: 2827
24. Appointment of common. if yes : **Purva Sharegistry (India) Pvt. Ltd.**
agency for shares registry work 9, Shiv Shakti Industrial Estate, Sitaram Mills
Compound, J. R. Boricha Marg, Opp.
Kasturba Hospital, Lower Parel (East),
Mumbai – 400 013.
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting
from SE, Company changed its name etc.)- **NA**



Place: Mumbai
Date: 19th January, 2016

For HS Associates,
Company Secretaries
HEMANT SHETYE
(PARTNER)
206, 2nd Floor,
Tanatia & Jogani Industrial
Premises
Sitaram Mills Compound,
J.R. Boricha Marg,
Lower Parel (East)
Mumbai: 400011
C.P. 1483
FCS: 2827