

NGL FINE-CHEM LIMITED

Regd Office: W 142(C) TTC MIDC Industrial Area
Pawane Village, Thane Belapur Road, Navi Mumbai 400 705



CIN: L24110MH1981PLC025884

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2016

PART I

Rupees in lakhs

		Quarter ended			Half Year ended		Year ended
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	a. Net Sales / Income from Operations	2,079.93	2,475.10	2,276.22	4,555.03	4,685.60	9,484.00
	b. Other Operating Income	114.87	55.68	20.89	170.55	74.74	145.25
	Total Income	2,194.80	2,530.78	2,297.11	4,725.58	4,760.34	9,629.25
2	Total Expenditure :						
	a. Consumption of Raw Material	882.59	961.54	1,060.07	1,844.13	2,125.95	3,909.45
	b. (Increase)/Decrease in stock in trade and work in progress	(59.76)	1.99	(110.90)	(57.77)	(85.20)	172.28
	c. Employees Cost	346.34	318.83	315.95	665.17	594.71	1,134.62
	d. Depreciation	75.20	74.22	65.25	149.42	129.27	272.24
	e. Other Expenditure	515.53	543.19	530.91	1,058.72	1,098.10	2,256.56
	g. Total	1,759.90	1,899.77	1,861.28	3,659.67	3,862.83	7,745.15
3	Profit from operations before other income, finance costs (1 - 2)	434.90	631.01	435.83	1,065.91	897.51	1,884.10
4	Other Income	24.56	3.76	4.28	28.32	6.80	20.03
5	Profit from ordinary activities before finance costs (3 + 4)	459.46	634.77	440.11	1,094.23	904.31	1,904.13
6	Finance Costs	(11.33)	(22.83)	(28.31)	(34.16)	(60.06)	(117.32)
7	Profit from ordinary activities before tax (5 - 6)	448.13	611.94	411.80	1,060.07	844.25	1,786.81
8	Exceptional Items	-	-	-	-	-	-
9	Net Profit for the Period (7 - 8)	448.13	611.94	411.80	1,060.07	844.25	1,786.81
10	Tax Expense	(161.11)	(214.54)	(156.32)	(375.65)	(314.72)	(646.99)
11	Net Profit (9 - 10)	287.02	397.40	255.48	684.42	529.53	1,139.82
12	Extra ordinary item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/Loss for the period (11-12)	287.02	397.40	255.48	684.42	529.53	1,139.82
14	Share of Profit / Loss of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit/loss of associates (13-14-15)	287.02	397.40	255.48	684.42	529.53	1,139.82
17	Paid-up Equity Share Capital (Face Value of the Share Rs. 5/- each)	308.90	308.90	308.90	308.90	308.90	308.90
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	N.A	N.A	N.A.	N.A	N.A	N.A
19	Earnings Per Share (EPS)						
	a) Basic	4.65	6.43	4.14	11.08	8.57	18.45
	b) Diluted	4.65	6.43	4.14	11.08	8.57	18.45

PART II

A Particulars of Shareholding							
1	Public Shareholding						
	- Number of Shares	2,094,802	2,094,802	2,094,802	2,094,802	2,094,802	2,094,802
	- Percentage of Shareholding	33.91%	33.91%	33.91%	33.91%	33.91%	33.91%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	- Number of Shares	4,083,222	4,083,222	4,083,222	4,083,222	4,083,222	4,083,222
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	66.09%	66.09%	66.09%	66.09%	66.09%	66.09%

Contd...2

NGL FINE-CHEM LIMITED

Regd Office: W 142(C) TTC MIDC Industrial Area

Pawane Village, Thane Belapur Road, Navi Mumbai 400 705

CIN: L24110MH1981PLC025884



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2016

- 2 -

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH 2016

(Rupees in lakhs)

Particulars	As at 30 September 2016 (Unaudited)		As at 31 March 2016 (Audited)	
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	308.90		308.90	
(b) Reserves and surplus	4,796.98		4,112.56	
		5,105.88		4,421.46
2 Non-current liabilities				
(a) Long-term borrowings	247.14		30.83	
(b) Deferred tax liabilities (net)	126.19		121.06	
		373.33		151.89
3 Current liabilities				
(a) Short-term borrowings	934.08		1,244.53	
(b) Trade payables	1,283.56		1,365.38	
(c) Other current liabilities	210.16		246.68	
(d) Short-term provisions	269.91		320.70	
		2,697.71		3,177.29
TOTAL		8,176.92		7,750.64
B ASSETS				
1 Non-current assets				
(a) Fixed assets				
(i) Tangible assets	2,511.15		2,397.17	
(ii) Intangible assets	9.29		16.37	
(iii) Capital work-in-progress	261.01		158.58	
(b) Long-term loans and advances	574.37		195.42	
		3,355.82		2,767.54
2 Current assets				
(a) Current investments	427.99	-	310.99	
(b) Inventories	1,287.28		1,002.16	
(c) Trade receivables	2,610.81		3,244.67	
(d) Cash and cash equivalents	216.65		211.57	
(e) Short-term loans and advances	263.58		206.21	
(f) Other current assets	14.79		7.50	
		4,821.10		4,983.10
TOTAL		8,176.92		7,750.64

1. The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on November 8, 2016
2. The Standalone Financial Results for the half year ended September 30, 2016 were audited by the Statutory Auditors of the Company.
3. The Company's operations consist only of one segment i.e. pharmaceuticals, hence Segment Reporting required under AS17 is not applicable.
4. Previous year figures have been regrouped or reclassified wherever necessary

For and On behalf of Board of Directors,

Place Mumbai
Date 8-Nov-16

Rahul Nachane
Managing Director